
2014

TTR[★]
TRANSACTIONAL TRACK RECORD

ANNUAL REPORT IBERIAN

1q | 2q | 3q | 4q



Deal of the quarter

Spain
Grupo Hospitalario Quirón
Portugal
BPN Crédito



Includes Rankings

Financial Advisors
Legal Advisors

Interview

Portugal
Tradinveste

TTR delivers the highest quality transactional and financial information on Latin American and Iberian markets for professional focusing on M&A, Private Equity, Venture Capital, Equity Capital Markets and Acquisition Finance. The transactional information also includes financial details of the companies involved and which were the financial and legal advisors.



ANNUAL RANKING PORTUGAL

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1st, 2nd, 3rd and 4th Quarter
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Financial Advisors
Legal Advisors

7.- ANNUAL RANKING

7.1 - Mergers and Acquisitions

7.1.1 - Financial Advisors

By No. of transactions

Ranking 2014	FINANCIAL ADVISOR	No. of Transactions	Market Share (%) **	Total Value (EURm)	Ranking 2013	Variation No. of transactions
1	Espirito Santo Investment - BESI	13	23,63	8.741,01	0	8
2	CGD Caixa Geral de Depósitos	4	7,27	1.702,50	0	3
3	Tradinveste	4	7,27	-	0	2
4	J.P. Morgan Chase International Holdings	2	3,64	9.035,20	*	*
4	Morgan Stanley	2	3,64	9.035,20	0	1
6	Perella Weinberg Partners	2	3,64	7.779,00	*	*
7	BBVA	2	3,64	386,00	0	0
8	Rothschild	2	3,64	352,28	*	*
9	Citigroup	2	3,64	330,30	0	1
10	Banco BPI	2	3,64	163,90	0	0

By total value of transactions

Ranking 2014	FINANCIAL ADVISOR	Total Value (EURm)	Market Share (%) **	No. of Transactions	Ranking 2013	Variation Total Value (%)
1	J.P. Morgan Chase International Holdings	9.035,20	14,16	2	*	*
1	Morgan Stanley	9.035,20	14,16	2	6	203,15
2	Espirito Santo Investment - BESI	8.741,01	13,70	13	1	183,78
3	Perella Weinberg Partners	7.779,00	12,19	2	*	*
4	Banco BTG Pactual	7.400,00	11,60	1	2	148,29
4	Bank of America Merrill Lynch	7.400,00	11,60	1	3	148,29
4	Credit Suisse Group	7.400,00	11,60	1	*	*
5	CGD Caixa Geral de Depósitos	1.702,50	2,66	4	5	-100,00
6	The Boston Consulting Group (BCG)	1.635,20	2,55	1	*	*
6	Banco Finantia	459,83	0,72	1	*	*

TTR Rankings are generated with transactions announced between 1 January and 31 December 2014. The transactions may be closed or remain as announced during this period. Sales and acquisitions of shares are taken into account. The Rankings do not include acquisitions/sales of assets and joint venture.

In case of draw, the adopted criteria will be the following: before a draw of number of transactions, the total deal value prevails; before a draw of deal value, the number of transactions prevails. When a draw of both deal number and deal value occurs, the original position will be maintain and the deals will be arranged alphabetically.

* Not registered in 2013

**Market Share is based on all non-confidential transactions identified by TTR's Research and Business Intelligence team.

All transactions and financial data are available at www.TTRRecord.com.

7.2 - Private Equity and Venture Capital

7.2.1 - Financial Advisors

By No. of transactions

Ranking 2014	FINANCIAL ADVISOR	No. of Transactions	Market Share (%) **	Total Value (EURm)	Ranking 2013	Variation No. of transactions
1	Espirito Santo Investment - BESI	5	23,82	657,83	4	4
2	CGD Caixa Geral de Depósitos	3	14,29	1.635,20	*	*
3	Tradinveste	2	9,53	-	*	*
4	J.P. Morgan Chase International Holdings	1	4,76	1.635,20	*	*
4	Morgan Stanley	1	4,76	1.635,20	*	*
4	The Boston Consulting Group (BCG)	1	4,76	1.635,20	*	*
5	Banco Finantia	1	4,76	459,83	*	*
6	BBVA	1	4,76	150,00	*	*
7	Milliman	1	4,76	50,00	*	*
7	StormHarbour Securities	1	4,76	50,00	*	*

By total value of transactions

Ranking 2014	FINANCIAL ADVISOR	Total Value (EURm)	Market Share (%) **	No. of Transactions	Ranking 2013	Variation Total Value (%)
1	CGD Caixa Geral de Depósitos	1.635,20	20,59	3	*	*
2	J.P. Morgan Chase International Holdings	1.635,20	20,59	1	*	*
2	Morgan Stanley (Global)	1.635,20	20,59	1	*	*
2	The Boston Consulting Group (BCG)	1.635,20	20,59	1	*	*
3	Espirito Santo Investment - BESI	657,83	8,28	5	3	777,11
4	Banco Finantia	459,83	5,79	1	*	*
5	BBVA	150,00	1,89	1	*	*
6	Milliman	50,00	0,63	1	*	*
6	StormHarbour Securities	50,00	0,63	1	*	*
7	Banco Efisa	36,00	0,45	1	*	*

TTR Rankings are generated with transactions announced between 1 January and 31 December 2014. The transactions may be closed or remain as announced during this period. Investments and divestments by Private Equity / Venture Capital firms are taken into account. The Rankings do not include acquisitions/sales of assets and joint venture. In case of draw, the adopted criteria will be the following: before a draw of number of transactions, the total deal value prevails; before a draw of deal value, the number of transactions prevails. When a draw of both deal number and deal value occurs, the original position will be maintain and the deals will be arranged alphabetically.

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